

YOUR PERSONAL DEDUCTIONS

OMIT CENTS—ROUND OFF

MEDICAL	AMOUNT	CONTRIBUTIONS	AMOUNT
MEDICAL INS., PREMIUMS, MEDICINES & DRUGS, DOCTORS, DENTISTS, NURSES, AND HOSPITALS		CHURCH	
		MISCELLANEOUS CASH CONTRIBUTIONS	
MEDICAL TRAVEL (please list total miles)		TRAVEL FOR CHARITY (please list total miles)	
LONG TERM CARE INSURANCE PREMIUMS			
Other (List - include dentures, eyeglasses, etc.)		GOODWILL/SALVATION ARMY, ETC. OTHER THAN CASH (Attach list, if over \$500)	
TAXES		MISCELLANEOUS - SUBJECT TO CERTAIN LIMITATIONS	
REAL ESTATE (1st Home)		UNION DUES	
REAL ESTATE (2nd Home)		INCOME TAX PREPARATION FEE	
STATE AND LOCAL WITHHOLDING		SAFE DEPOSIT BOX	
STATE ESTIMATES		INVESTMENT EXPENSES/PERIODICALS	
PRIOR YEAR STATE/LOCAL BALANCE DUE		IRA CUSTODIAL FEES	
INTEREST		JOB SEARCH EXPENSES	
HOME MORTGAGE - FORM 1098 (1st Home)		UNREIMBURSED EMPLOYEE BUS. EXPENSE	
HOME MORTGAGE - FORM 1098 (2nd Home)			
HOME EQUITY INTEREST			
HOME MORTGAGE - INDIVIDUAL			
Name/Address of Payee			
DEDUCTIBLE POINTS			
DEDUCTIBLE INVESTMENT INTEREST			
STUDENT LOAN INTEREST			

**MARNELL FINANCIAL SERVICES WILL COMPLETE THIS AREA
SALE OF SECURITIES - PLEASE BRING IN YOUR BROKERAGE CONFIRMATION SLIPS**

Name of Stock or description of property sold	Date acquired	Date sold	Sales price less commissions	Cost	Gain/Loss
1. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
2. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
3. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
4. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
5. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
6. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
7. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
8. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
9. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
10. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
11. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
12. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
13. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
14. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
15. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
16. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
17. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
18. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
19. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
20. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
21. _____	/ /	/ /	\$ _____	\$ _____	\$ _____
22. _____	/ /	/ /	\$ _____	\$ _____	\$ _____

Please bring in your stockbrokers confirmation on both purchase and sale of any securities you sold

